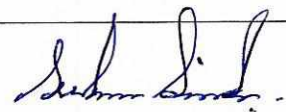


FORM G (Amended)*
INVITATION FOR EXPRESSION OF INTEREST

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS		
1.	Name of the corporate debtor	Patna Highway Projects Limited
2.	Date of incorporation of corporate debtor	22 nd December 2009
3.	Authority under which corporate debtor is incorporated / registered	Registrar of Companies-New Delhi
4.	Corporate identity number / limited liability identification number of corporate debtors	U74999DL2009PLC197265
5.	Address of the registered office and principal office (if any) of corporate debtor	Registered Office: Second Floor, Plot No.360, Block-B, Sector 19, Dwarka, New Delhi South West Delhi DL 110075 IN Principal Office: Gammon Infrastructure Projects Limited 5thFloor, Orbit Plaza, Plot No. 952/954, New Prabhadevi Road, Prabhadevi, Mumbai - 400025
6.	Insolvency commencement date of the corporate debtor	3 rd January 2020 (Order of NCLT dated 3 rd January 2020 in C.P. No. IB-1504(PB)/2019 received on 7 th January 2020)
7.	Date of invitation of expression of interest	16 th September 2020 & Re-issued on 28 th September 2020
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Visit: http://patnahighwayprojects.com OR Details can be sought by communicating to: irpphpl@bdo.in or sutanusinha@bdo.in
9.	Norms of ineligibility applicable under section 29A are available at:	Visit: http://patnahighwayprojects.com OR Details can be sought by communicating to: irpphpl@bdo.in / sutanusinha@bdo.in OR visit IBBI website - https://www.ibbi.gov.in/legal-framework
10.	Last date for receipt of expression of interest	09 th October 2020
11.	Date of issue of provisional list of prospective resolution applicants	19 th October 2020
12.	Last date for submission of objections to provisional list	24 th October 2020
13.	Date of issue of final list of prospective resolution applicants	03 rd November 2020
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	03 rd November 2020 Revised RFRP and Evaluation Matrix issued on 04 th January 2021
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further	The Resolution Professional will share Request for Resolution Plan, Evaluation



	information	Matrix, Information Memorandum and further information in Electronic Form after verification of EOI documents
16.	Last date for submission of resolution plans	04 th February 2021
17.	Manner of submitting resolution plans to resolution professional	The manner will be detailed out in Request for Resolution Plan (RFRP).
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	27 th February 2021 or as soon as approved by CoC.
19.	Name and registration number of the resolution professional	Name: Mr. Sutanu Sinha IP registration no.: IBBI/IPA-003 /IP-N00020/2017-18/10167
20.	Name, Address and e-mail of the resolution professional, as registered with the Board	Name: Mr. Sutanu Sinha IBBI Registered Office Address and E-mail: BDO Restructuring Advisory LLP Duckback House, 4 th Floor, 41, Shakespeare Sarani, Kolkata-700017 sutanusinha@bdo.in
21.	Address and email to be used for correspondence with the resolution professional	BDO India LLP, Plot No. A-1, 2nd Floor, Tower B, Windsor IT Park, Sector- 125, Noida- 201301 India Email ID - irpphpl@bdo.in
22.	Further Details are available at or with	Further information can be sought from Resolution Professional at following E-mail ID: irpphpl@bdo.in / sutanusinha@bdo.in
23.	Date of publication of Form G (Amended)	04 th January 2021 (Original FORM G published on 16 th September 2020 & amended FORM G on 28 th September 2020)

** This amended Form G is issued for notifying the extension of the last date for submission of expression of interest and the associated timelines in relation to the corporate insolvency resolution process of Patna Highway Projects Limited*

Date: 04th January 2021
Place: New Delhi



SUTANU SINHA

RESOLUTION PROFESSIONAL OF PATNA HIGHWAY PROJECTS LIMITED
IP registration no. IBBI/IPA-003 /IP-N00020/2017-18/10167

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